

Office Level 17, 1 Margaret Street, Sydney NSW 2000
Postal GPO Box 1453, Sydney NSW 2001
www countplus.com.au
ABN 11 126 990 832

T (02) 8488 4500
E info@countplus.com.au



ASX ANNOUNCEMENT – CUP

01 December 2017

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board of Countplus Limited (Countplus) is pleased to announce the appointment of Mr. Andrew McGill to the Board of Countplus, effective 4 December, 2017.

Mr. McGill brings a strong professional background in finance and investment. Until 2015, he served as Managing Director and CEO of Pacific Current Group Limited, an international multi-boutique funds management company which is ASX-listed.

Mr. McGill currently serves as Non-Executive Director of the PM Capital Asian Opportunities Fund Limited and Non-Executive Chairman of the PM Capital Global Opportunities Fund Limited.

In accepting the Board position with Countplus, Mr. McGill will also assume the role of Chair of the Acquisitions Committee.

Countplus will look to benefit from Mr. McGill's merger & acquisition (M&A) expertise and draw upon his extensive capital markets and private equity experience. Earlier in his career, he was a Founding Partner of Crescent Capital Partners a leading mid-market private equity firm.

As part of Countplus' revitalisation strategy, the company has adopted a new Direct Equity Plan (DEP), designed to align member firms with Countplus' strategic goals, and improve overall performance. In line with this, the company is considering a number of M&A opportunities to add to our portfolio of affiliated firms.

Mr. McGill holds a Bachelor of Commerce and Law from University of NSW and is a Council Member at Kambala, the Sydney-based Anglican School for Girls.

For further information please contact:

Ray Kellerman

Chairman

T 02 8488 4500

E ray.kellerman@countplus.com.au

Matthew Rowe

Chief Executive Officer

T 02 8488 4500

E matthew.rowe@countplus.com.au

www.countplus.com.au